

### 1. Project Settings

*Project Type	<input type="text" value="Phone Consultation"/>		<input type="checkbox"/>	GLG Teleconferencing System		<input type="checkbox"/>	Auto Close	
			<input type="checkbox"/>	Intermediary Project		<input type="checkbox"/>	Blinded Project	

### 2. GLG Contacts

*GLG Research Manager	<input type="text" value="Enter Name"/>	Additional Delegates	<input type="text" value="Enter Name"/>
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### 3. Client Information

*Client Firm	<input type="text" value="Enter Name"/>		* Primary Client Contact	<input type="text" value="Enter Name"/>	
	<a href="#">Browse all Firms</a>			<a href="#">Browse all Client's contacts</a>	
<input type="button" value="Add another Contact"/>					

### 4. Practice Area

*Primary Practice Area	<input type="text" value="Accounting &amp; Financial Analysis"/>		Other Practice Areas	<input type="text" value="Consumer Goods &amp; Services"/>
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#### Geography Zones for Primary Practice Area

<input type="checkbox"/>	Africa & Middle East	<input type="checkbox"/>	Latin America
<input type="checkbox"/>	Asia	<input type="checkbox"/>	US/Canada
<input type="checkbox"/>	Europe	<input type="checkbox"/>	Antarctica

### 5. Additional Settings

* Client Ref #/Case Code	<input type="text"/>		<input type="checkbox"/>	Hide Consult Time from Client	
External Reference Id	<input type="text"/>		<input type="checkbox"/>	Block Prep Time	
# of CMs Requested	<input type="text"/>				
Custom Referral Fee(\$)	<input type="text"/>				
Maximum Hourly Rate(\$)	<input type="text"/>	Not-Marked Up	<input type="text"/>		

**Continue on next page**

### 6. Project Information

\* Project Title



Secondary Language



Tickers

\* Secondary Title

\* Project Description (updated to include Intermediary language.)

Format ▼ Font ▼ Size ▼ A ▼ ab ▼

**B** *i* u 1 2 3

One of our clients, an analyst at an investment management firm, would like to speak with a Council Member who

PLEASE NOTE: This consultation will be conducted by a third party consultant, working on behalf of GLG's client.

\* Project Description in Secondary Language (Chinese)

Format ▼ Font ▼ Size ▼ A ▼ ab ▼

**B** *i* u 1 2 3

Enter project description in Chinese

Request from Client/Internal Notes

Enter notes

### 7. Subjects & Profile Questions

- ▶ Item 1
- ▶ Item 2
  - ▼ Item 2.1
  - ▼ Item 2.2
- ▶ Item 3
  - Item 3.1
  - ▼ Item 3.2
    - ▶ Item 3.2.1
    - ▶ Item 3.2.2
- ▶ Item 4
- ▶ Item 5
- ▶ Item 6
- ▶ Item 7

Profile Questions Section  
TBD

Cancel

Save Project

1 Modifications to current flow in Vega

**Project Settings**

Project Type  ?

Intermediary Project ?

Auto Close ?

Blinded Project ?

**i** **Blinded Project.** One or both parties can't see identifying information.

2 Upon selection panels expand

**Project Settings**

Project Type  ?

Intermediary Project ?

Specify Intermediary Contact:

Council Member  Client

Auto Close ?

Blinded Project ?

- Single Blinded
- Single Blinded with Intermediary ?
- Direct Double Blinded ?
- Double Blinded with Intermediary (knows CM and Client) ?
- Double Blinded with Intermediary (knows Client only) ?